

Code CLC
Company name Cat Loi Joint Stock Company
Date 03/29/2019
Subject Report on the use of capital

Content:

Cat Loi Joint Stock Company (CLC) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Cat Loi Joint Stock Company
2. Stock code: CLC
3. Stock type: common stock
4. Par value: VND10,000/share
5. Offering volume: 13,103,753 shares.

Of which:

- 6,551,838 shares: issued to the existing shareholders to raise capital from the owner's capital;
 - 6,551,915 shares: offered to the existing shareholders.
6. Total mobilized capital: VND131,038,300,000
 7. Beginning offering date: February 08, 2018
 8. Ending offering date: March 28, 2018

II. Report on the use of capital from the public offering:

1. Progress as announced in the prospectus:

No.	Content	Amount (dongs)	Disbursement time
1	To purchase 02 equipment chains	90,000,000,000	2018 - 2019
2	To pay short-term loans	41,038,300,000	2018
	Total	131,038,300,000	

2. Current the project progress:

- Total proceeds from the offering: VND131,038,300,000
- Total proceeds from the offering have been used until March 28, 2019 as follows:

No.	Content	Plan for the capital use	Actual capital use	Unexecuted remaining amount
1	To purchase 02 equipment chains	90,000,000,000	90,000,000,000	0
2	To pay short-term loans	41,038,300,000	41,038,300,000	0
	Total	131,038,300,000	131,038,300,000	0